

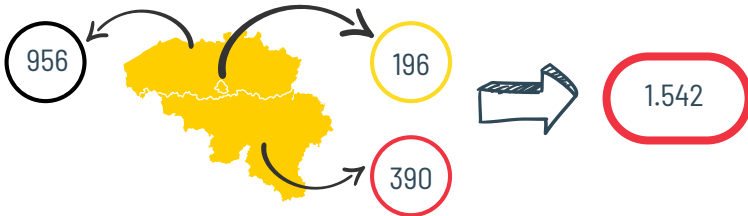
Belgian Travel Confederation

Travel Intelligence Report - 31 January 2023

Belgian global travel market - figures 2022

Number of selling points in Belgium and per region

Source: Statbel + Insurance companies 2022



Company demography Belgian travel market

Source: RSZ/ONSS - code NACE 2020 ~ 2022

Travel companies
count of VAT nr **1.005**

Travel professionals **ca. 6.500**

Size of companies

Company from 1 to 4 employees 820

Company from 5 to 9 employees 99

Company with more than 10 employees 86

Number of trips (pax) & Retail value

Source: Euromonitor - Belgium residents domestic and outbound departures 2022

Total trips (pax)

27,3 mio

Retail Value

20,8 billion

Average Retail Value

765 €

domestic 416 €
outbound 906 €

Share mode of transport

Source: Euromonitor - means of transport for outbound departures 2022

	share 2022	€ 2022	2022 vs. 2021	2022 vs. 2019	forecast 2023 vs. 2022	forecast 2024 vs. 2022
	30 %	5,8 mio	+75 %	-36 %	+27 %	+51 %
	64 %	12,5 mio	+31 %	-25 %	+20 %	+38 %
	5 %	1,0 mio	+0 %	-7 %	+37 %	+71 %
	0,4 %	0,1 mio	+87 %	-65 %	+99 %	+178 %

Top 5 Destinations

Source: Euromonitor - Outbound departures per country

Inside Europe

- FR 31%
- BE 29%
- SP 9%
- NL 7%
- IT 4%

Outside Europe % x '0000

- TR 16%
- US 7%
- MA 4%
- EG 4%
- AE 4%

Business vs. Leisure

Source: Euromonitor - Outbound departures



10 % vs. 90 %



Organized market vs. Own arrangement

Source: Euromonitor - Travel Intermediaries



37 % vs. 63 %

