

### Current situation - Organised BE Travel Market YTD 2023

#### Turnover & Pax

Source: TravelNote Trends - year-to-date 2023 vs. previous years (dd 30/03/2023)

YTD 2023 vs. YTD 2022

+34 %

+14 %



YTD 2023 vs. YTD 2019

+5 %

+23 %

### Travel Forecast Model - Global BE Travel Market Y2023

#### Number of trips (pax) & Retail value

Source: Euromonitor - Belgium residents domestic and outbound departures - estimated full year 2023

Total trips (pax)

32,5 mio

+19 % vs. 2022

Retail Value

26,0 billion

-8 % vs. 2019

Average Retail Value

800 €

outbound 938 €

domestic 419 €

#### Top 5 Destinations Source: TravelNote Trends - share vs. total pax - YTD 2023

##### Short-Medium Haul

- 1 SP 23%
- 2 FR 10%
- 3 TR 8%
- 4 IT 8%
- 5 GR 7%

##### Long Haul

- 1 US 3,4%
- 2 AE 1,2%
- 3 MX 0,9%
- 4 TH 0,8%
- 5 ZA 0,7%

#### SMH vs. LH - organised market

Source: TravelNote - Outbound departures YTD 2023



69 % vs. 31 %



#### SMH vs. LH - global market

Source: Euromonitor - Outbound departures Forecast Y2023



96 % vs. 4 %

